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ABSTRACT

Described is an analysis of the content, tasks, and strategies needed by students to enable them to identify insects to order by sight and to family by use of a standard dichotomous taxonomic key. Tasks and strategies are broken down and arranged progressively in the approximate order in which students should progress. Included are listings of insect identification variables, a network of identification procedures for each variable, a flow-chart utilizing five variables for ordering insects into 14 "order sets," and characteristic charts of variables for 22 orders of insects. (SL)



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A TASK-CONTENT ANALYSIS

OF AN INTRODUCTORY

ENTOMOLOGY CURRICULUM

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BEST COPY AVAILABLE

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INTRODUCTION

The usual, beginning Entomology Lab is a course where students in the Biological Sciences (Zoology, Botany, Forestry, Entomoly, etc) are first introduced to insects and the procedures for identifying them. At Michigan State the lab is designed to run concurrently with a lecture course dealing with the basics of insect physiology, taxonomy and evolutionary development. The lab course is primarily intended to teach the student to identify the 20-25 major Orders of insects, and to key various members of these Orders down to Family level.

This analysis deals with the curriculum design for a college level, introductory Entomology systematic laboratory. The "terminal objective" of the course, as defined for this analysis, is to have students identify insects to Order by sight inspection, and to Family by inspection and a minimum use of a standard dichotomous taxonomic key. The "classical" course which has students examine insects until they are "familiar with the key" often fails or is inefficient due to the students' inability to correctly identify insect variables and consequently develop strategies to complete the terminal task. The objective of this analysis is to identify the assumptions and knowledge components underlying the lab course. Once identified, assumptions and components may be re-examined and the course curriculum altered or restructured for greater efficiency in teaching students skills and strategies for completion of the terminal task.

The actual, step by step, methods employed in this analysis are not discussed in detail in this paper. The interested reader is referred to Smith's (1974) article on "Techniques for Instructional Design", for a detailed discussion of methods in Task-Content Analysis.

Analysis of this type usually requires the generation of a number of analytical tools - charts, matrices, tables, etc. Several of the analytical devices generated in this analysis are in fact prototypes of teaching and learning aids which may be useful in any restructured lab curriculum.

CONTENT ANALYSIS

The first step was to examine the subject content of the Entomology lab. Normally students are taught to identify insects by examining taxonomic characteristics which are often related to insect evolution. The student begins by examining a simple, primitively wingless Order such as the Collembola and progresses to the most advanced order, the Hymenoptera, picking up identifying characteristics along the way. After gainging familiarity with the insect world in this way the student could then use a chart such as the one shown in Figure 1 to classify an insect to Order. However, the important taxonomic characteristics are often confusing and misleading to the novice student. I will assume for this analysis that the prime purpose of the course is to develop the practical ability to identify insects, and that the evolutionary relevance of various taxonomic characters will be covered elsewhere (preferably after the student knows which insects are which).

With this in mind, 26 variables were identified from Figure 1 to be of use in practical insect classification to the Order level. These variables are listed in Table 1. For each variable, the elements, a definition, the values, and an observational procedure were identified using the Smith model (1973). This Analytic/Systemic Network is shown in Table 2. Three variables, male and female characters and general appearance, have been deleted from Table 2, because they are useful



FV victout veins, meeting is FW with wains, rooflike at Abdomen lecks forcepslike a straight line down back: A Vings modified, FV hard or leathery and risas from front or bottom rest or overlapping: membranous at tip, beak → Houthparts chexing DRTHOPTERA COLEOPTEM FY thickened at base, beek rises from hind part HEMIFTERA FW of uniform texture, Abdomen with force; sliles 🖈 Mouthparts sucking Cerc of head: beak elongate DECEMPTEIN Vings absent or Pr thickansd and conceeling membranous hindwings of head: covering MA Abdomen with neither styles or tails ◆ Abdomen with styleiike eppendages cercl: or threadlike tells: THYSAKURA Distinctly pigmented usually hard bodied body flattened dorsoventrally Antennae meny segmented Antennae short, beedlike Parasites of birds/mamasis4 body not flattened Body shape variable not plimp, soft bodled Mever parasitic Alidonan usually with 2 short Am Abdoman without tubes Mouthparts chaulng: OKTHOPTERA laterally, do not jump Abdomen lacking a jumping mechanism ength > 5 ISOPTEM Not nerrowwelsted or M Body not flattened Earl 4 seg: -P Vings entirely absent tubes, small, plump and saft Ĺ Antennae long, hairilke 🖍 Abdomen with forbad tail-like Karrow waisted, antilka: 💅 whitish, soft bodied Body flattened laterally Held as wide or wider then Head narrower than thorax: Houthparts sucking: Body narrow, length smell jumping insects Antennae 3-4 seg Lecking pigment HTHEHOPTEM tarsi 2 or 3 seg: SIPHOMAPTERA MLLOPMEA bodied: HOMOPTERA less then 5 mm: THISAMOPTERA PSOCOPTEIA KENITON Jumpleg mechanism: COLLEMBOLA ANDPLURA tho rax: veins, tarsi 5 sag, length to 75 mm: Head prolonged ventrally to form A M broader than FV, carci present. Usually clear, antennae generally Mouthparts sucking, besk rises at Wings not covered with scales, clear not hairy, pelps short or absent Wings transparent or translucent beaklike structure: MECOPTERA Not mothlike; wings not hairy than HW, and with same or less Head not prolonged ventrally rear of head, small to large Wings not narrowed and fringed FW not or but slightly longer Tarsi 2-3 seg, not wasplike Vings with numerous cross * I pair of wings: BIPTEIA Abdomen with 2 or 3 long antennee shorter than body mouthparts not a coiled tube filements, AV smell: EPEHEROPTERA PLECOPTEN Vings obvious, membranous sometimes covered with scales or hairs* shorter then body HOPOPTERA eres than HM length > 5 == or besilks. Antennée vary short and bristlalibe Antennee not short and bristlelike, Nothlike, wings helry and opeque; antennee as long as body or longer: Acuthparts: coiled tube: UzelBOFTEM antennae as long as body or longer: HV little if any broader, than 4 Wings with few cross voins; tarsi & seg., length to 8 mm: Mouthparts chewing, book absent Abdomen with short filements Wings hairy, opeque, pelps long Vith 2 poir of wings 4 greater area than hind wings TARS! 5 seg., wesplike FV clearly longer and with or none, hind wings larger Ving covered with minute scales Wings long, narrow, fringed with hairs, length 5 mm: beelike: HMENOPTERA eyes large: 000MTA eyes moderate to smail FV, cerci absent **PSOCOPTEIN** TRICHOPTERA TRICHOPTERA length 7 mm: THYSAMOPTERA

4

FIGURE

(from Borror and White A Field Guide to the insects)

TABLE 1

VARIABLES

Number of Wings Fore Wing Description Hind Wing Description Fore wing - Hind wing Size Ratio Wing Position at Rest Body Size Body Shape Body Hardness Body Pigment Mouthparts Mouthpart Location Palps Head Characteristics Thorax Abdominal Segments Abdominal Shape Abdominal Appendages Compound Eye Size Compound Eyes-Relative Position Antennae Type Antennae Length Leg Characteristics Tarsi Male Characteristics Female Characteristics General Appearance



ANAL YTIC NETWORK	TABLE 2	SYSTEM! C NETWORK	TWORK		
VARIABLE	Number of Wings (Wing Pr.)	Wing Description	Wing Position at Rest	Body Size	Body Shape
ELEMENTS	Insect Wings	Insect Wings	nsect Wings	insect Bodies	Insect Bodies
DEFINITION	Number of Wings Present on Thorax	Appearance of Wings	Natural Resting Position of Insect's Wings	Physical Size Relative to some "general" insect size	Physical Shape of Body
VALUES	0, 2, 4 (6, 1, 2 pr.)	Membranous, leathery, scaled, hairy, elongate, large, triangular, thickened, long, narrow, fringed, meet in straight line, cross veins, few veins, many veins, reduced venation.	Overbody, flat over abdomen, never folded, rooflike, outstretched upward/outward, folded fanwise, overlapping	Minute, small, medium, large, giant (0.1mm-50cm)	Elongate, oval, long, stout, thin, flattened
OBS. PRO.	Count	Observe with eye (hand lens/stereo microscope)	Observe wing position on resting or dead insect	Observe and compare to "standard" (measure length)	0bserve

TABLE 2 (Continued)

ANALYTIC NETWORK			S1	SYSTENIC NETWORK	\times		2
VARIABLE	Body Hardness	Body Pigment	Mouthparts	Palps	Head Character	Thorax	Abdominal Segments
ELEMENTS	Insect Bodies	Insect Bodies	Insect Mouthparts	insect's maxillary or labial palps	Insect Heads	Insect Thoraxes	Abdominal Segments
DEFINITION	Apparent hardness of exoskeleton	Amount darkening pigment present. Insect's coloring	Type of eat- ing apparatus present	Degree of development of mouth- part appendages	Dominant character of head	Obvious character of insect's thorax	Number of apparent segments composing the abdomen
VALUES	Soft, medium soft, hard, extremely hard	Pale, white, dark,	Chewing, sucking, vestigial, rasping, sponging	Lacking, developed, well developed	No eyes, mostly eyes, face bulging, long faced, wider, narrower than thorax	Robust, gill remnants	4, 5, 6, 7, 8 9, 10, 11,
OBS. PRO.	Feel body	Observe color/ darkness of insect	Observe with a hand lens or stereo microscope	Observe with a hand lens or stereo microscope	Observe insect's head	Observe insect's thorax	Count apparent abdominal segments



TABLE 2
(Continued)

Antennae Type ion (Segments) Insect Antennae Physical appearance of antennae, on including number and shape of segments ted Small, short, bristlelike, tapering, distally, pectinate, clubbed, knobbed, plumose,	forcepslike 3-12 segmented cerci (1,2,3)	, male Absent, small Widely separated a, medium, large nearly touching cerci, collo-mall	Apparent shape of the abdomen conspicuous eyes abdominal appendages Type (and Relative size Relative position of the two ance compound eyes on include appendages appendages	ELEMENTS Abdomens Abdomens Abdomens Eyes Insect's Insect's Insect's Insect's Ante	Abdominal Abdominal Compound Compound Eyes Ante	ANALYTIC (Continued) NETWORK SYSTEMIC NETWORK
	Observe compound eyes			Insect's Compound Eyes	9	
	0bserve	Long, short, absent, ½ body length, as long as body, longer than body, concealed, conspicuous	Physical length of extended contennae relative to body length	Insect Antennae	Antennae Length	



TABLE 2 (Continued)

OBS. PRO.	VALUES	DEFINITION	ELEMENTS	VARIABLE	ANALYTIC .
Observe legs	Large, jumping short, long slender, large coxae, large claw, l-2 claws	Physical characteristics of legs	lnsect Legs	Leg Characteristics	
Observe and count tarsal segments	1 - 5	Number of apparent tarsal segments	Tarsal portion of leg (foot)	Tarsi	SYST
Determined by inspection	S1 - S14	Groups of orders, naturally grouped by certain characteristics	Insect Orders	Order Set	SYSTEMIC NETWORK
	9				



only as supplementary verifiers. "Order Sets" has been added to the Variables in Table 2 and will be discussed below.

Two identification divices were also developed from the 26 variables. The Flow Chart, shown in Figure 2, uses only five variables (number of wings, wing description, mouthparts, body flattening and body hardness) to classify the insect to "Order Set". The Order Sets, which are not mutually exclusive, are listed in Table 3. The Flow Chart basically outlines a simple strategy for identification to a level intermediate between Class and Order.

The Characteristics Chart is shown in Table 4. The Values for each of the 26 variables are listed for each of the 22" Orders of interest. This Chart serves as a separator, eliminator or verifier when moving from the Order Set level to the Order Revel.

TASK GENERATION: THE VARIABLE VALUE NETWORK

By examining Smith's 'Tasks for the Variable-Value Network' (1973), eleven tasks were found that are relevant to the variables involved and the goals fo the analysis. These tasks are described in the left hand column of Table 5. These tasks are described in the left hand by crossing the eleven tasks with the twenty-three variables. The tasks are arranged with the simplest at the top, and the most complex at the bottom. Each row x column cell in the matrix represents a particular task performed on a particular variable. Sample tasks on particular variables have been described in many of the cells. The last four tasks are more complex and involve more than one variable. For example, the Directed Coordinated Sorting Task (Example 9) is performed on the variables Wing Descritpion and Mouth Parts (9's appear in the appropriate cells).

The arrangement of simple to complex tasks indicates the approximate order in which the students would progress in order to achieve the desired familiarity with the variables before attempting to classify an insect. The area blocked out in the lower right corner of the Task-Content Matrix indicates that performing the corresponding tasks on the variable adds nothing to learning how to identify insects (the combinations of those variables have no relevance to insect identification). The complex task end of the Matrix (the last four tasks) provides experience sorting on those five variables used in the Flow Chart.

THE CLASS MEMBER NETWORK

The Task-Variable manipulations provide practice in dealing and a familiarity with the variables but do not lead logically to a concluding task in which the student must classify insects to Order. It became evident during the course of the analysis that a Class Member Network must somehow be coupled to the complex-task end of the Variable-Value network. Examining Smith's "Tasks for the Class Member Network" (1973), nine tasks were identified as useful in developing the classification skills and strategies needed here. These tasks are listed on the left side of Table 6, by order of increasing complexity from top to bottom. The ninth task, listed at the bottom of Table 6 is the "classification with only supplementary aid" task that was defined as a goal for the curriculum.

^{**}Not all variables are shown in order to conserve space.



^{*}ORDERS: Protura, Diplura, Embioptera, Zoraptera, and Strepsiptesa have been eliminated from the Analysis because of their relative rarity.

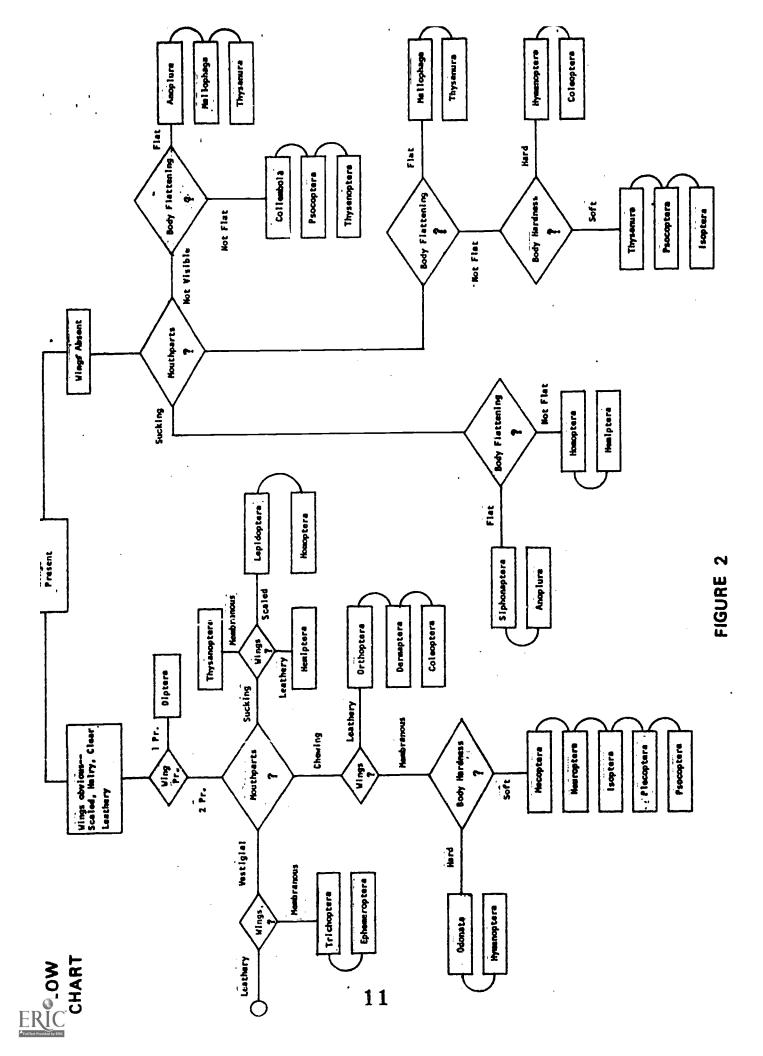


TABLE 3

Order Sets

- S Diptera
- S₂ Trichoptera, Ephemeroptera
- S₃ Odonata, Hymenoptera
- S₄ Mecoptera, Neuroptera, Isoptera, Plecoptera, Psocoptera
- S₅ Thysanoptera
- S₆ Lepidoptera
- S₇ Hemiptera, Homoptera
- S₈ Orthoptera, Dermaptera, Coleoptera
- S₉ Siphonaptera, Anoplura
- S₁₀ Mallophaga, Thysanura
- S₁₁ Thysanura, Psocoptera, Isoptera
- S₁₂ Hymenoptera, Orthoptera
- S₁₃ Collembola, Psocoptera, Thysanoptera
- S₁₄ Anoplura, Mallophaga, Thysanura



VARIABLES	, , , , , , , , , , , , , , , , , , ,	1	
TASHS	NUMBER OF VINGS	WING DESCRIPTION	MOUTHPARTS
Similarity Subset formation Clyen: variable name, an array of elements differing no that sariable, corp. value byanable indecain o subset if elements which are the see on the named variable.		Similarity Sobset Fernation: [Mample Cleen an array of Insects differing on size, color and wing description. Pick cut those which have the <u>room</u> type of wing	
Direct d Comparison			Directed Companison: Excepte
Given: Variable made, an array of elements Produce the registative value			Given: A set of Insucts Compare the couthpart of the invects in the set
(sand, not save)			
Ordinal Discrimination			
Given two elements are an ordinal 's salom identifying the variable. Indicate the clerk at to which the ordinal value applies.		TABLES	
Directed Serie Tun			
Given. An array of elements, A variable name. Indicate the order of the elements on the named variable			
Directed Sorting Given a scribble name, an array of elements indicate subsets of elements which are similar on the variable		Directed Sorting: Example Given a set of wings. Variable mixings Indicate subsets of electrics which are similar on wing description	
Sorting Variable Identification Gives advants of elements each similar on a variable, Produce the more of the variable	Serting Variable Identification: Eachly Given subsets of insects grouped according to the number of wings they have Name the scriing variable		
Kundirected Sorting Gisea on array of elements Indicate subjects of elements similar on a single variable		Nundirected Sorting: Example 7 Given a set of invects differing on wing description, number of abdominal appendages and body hardness, Place the insects so that each group is the same in some way	
Subset Division Given an array of elements sorted into subsets on a variable, the name of another variable, indicate within each subset, subsets which are similar on the named variable.		8	Subset Division: Example 5 Given subsets of insect surte by wing description Subdivide the groups by the types of mouthpirts they have
birected Courdinated Sorting Given an array of elements, two variable names, Indicate sets of elements aimilar on one variable and within each set, subsets sim- liar on the other variable		9	Directed Coordinated Sorting Example 9 Given an array of insects sort first on mouthparts then on wing description
Partially Directed Sorting			
Given an array of elements, and a wariable namm, Indicate sets vimilar on the nammed wariable and within each set, subsets similar on another variable			10
Ronders and Sorting Given: In array of Algrents Indicate sets which are similar on a variable and within each set, subsets similar on a different variable		11	Nondirected Sorting: Example 11 Given a set of insects differing on wing description, exultiparts and body hardness indicate sets similar on one variable, and within each set subsets similar on a different variable



The Variable Value Tasks "Partially Directed Sorting" and "Non-directed Sorting" tend to overlap with the Class Member Tasks "Directed Partitioning" and "Directed Hierarchical Classification". This overlap is present to provide a smooth transition from the Variable-Value Network to the Class-Member Network.

Table 6 also lists an example for each task and presents a strategy by which to accomplish the task. The Flow Ch t and Characteristics Chart are introduced individually as tools within a scrategy at first. As the tasks become more complex, they are used in tandem. Further on the strategies induce the use of Long Term memory of the Flow Chart and Characteristics Charts first separately, and then together. The final task requires the classification of an insect to Order using the Long Term Memory of the Flow Chart and Characteristics Charts as a guide.

Figure 3 illustrates the flow of tasks from the initial simple variable—value tasks to the final classification task.

CURRICULUM GENERATION

The analysis has provided a course content, a linked-series of tasks, strategies and tools used in the strategies. Now it remains to develop a course from all of this. The procedure involved is fairly straight-forward. One begins by acquainting the student with the variety of variables he will be dealing with using, perhaps, a form similar to Table 2. The simple variable-value tasks are then performed; not necessarily repeating each task with all 23 variables, but using a wide enough scope so that the student gains a familiarity with all of the variables. As the variable-value tasks become more complex, using several variables, concentration should be focused on the first 5 variables of Table 5, in preparation for performing the Class Member Tasks and using the Flow Chart. As the student reaches the 3rd or 4th task in the Class Member Network, he has all the necessary variable identification skills (without getting "hung up" on the value of a variable). With increasing practice the last few Class Member tasks tend to cascade toward the final classification task.

The methods of teaching or implementing these tasks are of course not readily defined. The early, simple variable-value tasks might easily lend themselves to the auto-tutorial mode, so that the initial familiarization with the variables proceeds quickly and efficiently. The later tasks must be performed with insect specimens and stereo-microscopes or hand lenses in the usual manner. Even though this analysis and curriculum puts a premium on practical methods of identification, experience is still necessary to develop skills in classification.

The same analytical procedure can again be used to develop the curriculum further; classifying from the Order level to the Family level. The variables would have to be revised to reflect the relevant classification characters of the particular Orders involved, but the same Variable Value tasks could be used again. (For the Order Coleoptera, one could use such variables as notopleural sutures, and state of the coxial cavity to move toward the Family level). The Flow and Characteristics Charts could be revised to reflect differences in Family Sets and Families respectively, but the Class Member Tasks and Strategies would remain unchanged. Moving from the Class-to-Order classification curriculum outlined in this paper to the Order-to-Family class-ification curriculum briefly sketched above would hopefully entail considerable learning strategy transfer. A student most likely would develop considerable



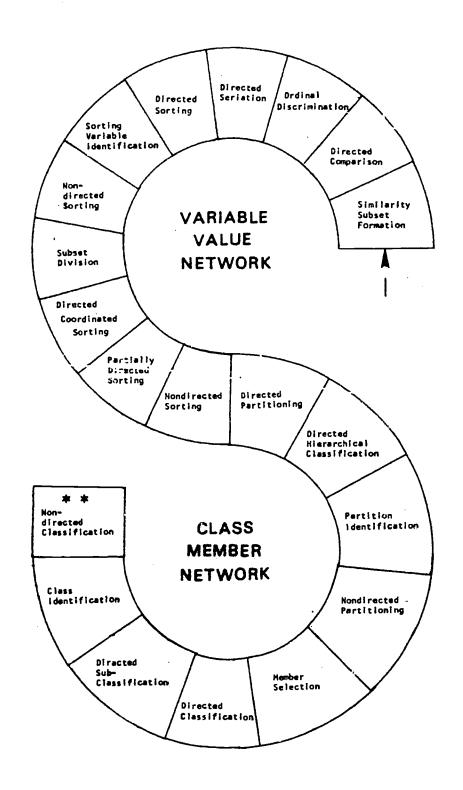


FIGURE 3

skill in classifying after using these Variable-Task-Strategy combinations several times.

ANALYTICAL DISCONTINUITIES

This analysis violates one of the axioms of the task content method. The Class Member Network requires that a Superordinate class be partitioned into mutually exclusive classes. For the present case the Superordinate class is the "Class Insecta", which is partitioned into the 22 separate Orders. However, the addition of the partition "Order Sets" to aid in the development of the Classification Strategies violates this tenet. The Order Sets are not mutually exclusive, due simply to the wide variation in 1.5 million insect species. The Order Sets do serve the purpose of breaking the 22 Orders down to groups of between one and five members, which can be handled more efficiently by the human information processing mechanism. Treating the Order Sets as a Variable rather than as a partition "bends" the analytical method a bit but does not destroy the validity of the analysis. Thinking of Order Sets as a transition factor between the Variable-Value Network and the Class Member Network rectifies the discontinuity and allows a smooth transition.

FUTURE POSSIBILITIES

When working with this type of analysis it is easy to get a "feel" for the proper sequencing of tasks and strategies upon the content. Whether or not this intuitive sequencing is the most efficient in promoting learning is questionable. It does appear, herefor, that there may be a procedure where mathematical relationships could be developed for the tasks, content and strategies in terms of learning efficiency, transfer, skill development, etc. After assignment of these functions, one could optimize the task selection and sequence for the various parameters (efficiency, transfer, etc.) based on certain boundary conditions (cost, time, facilities, etc.). An optimum curriculum based on all available data would be the result. Currently, we are searching for just such a procedure.

The result of this analysis is a complete breakdown of the content, tasks, and strategies for the mastery of the complex terminal classification objective. These parts are all laid out and ready to be assembled into a curriculum by a competent developer, who may choose to omit some components and emphasize other in any number of possible combinations. However, regardless of the curriculum format, any ambiguity as to the underlying structure has been minimized by this analysis. The analysis provides a range of alternatives for use in revision or research.



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	BODY FLATTENING	BOOY HARDNESS	WING POSITION AT REST	BODY SIZE
	•			
	1			
ı			·	
	1 1		Given a set of insects Compare the positions	
			of the wings at rest	
•			<u>-</u>	
		Ordinal Discrimination: Example Given two insects, identify which has the harder body		
				Directed Seriation: Example Given a set of insects, Variable - size Order the insects on size
	Directed Sorting: Example			
	Given a set of insects, indicate subsets similar on body flattening	·		
				<u> </u>
i			Sorting Verlable Identification Example	
			Given subsett of insects grouped according to their wing position at rest Name the sorting variable	
		. 7		
				•
4				
1				
1				
1	Partially Directed Sorting		$\leftarrow \rightarrow$	$\langle \rangle$
	Example 10 Given a set of insects differing		\	
	on mouthparts, body flattening and body hardness sort on mouthparts, then	10		
-	sort further on another variable			
	•			
		11	$\mid \times \mid$	\sim
-				

, i.			
HOUTHPART LOCATION	PALPS	ABDOMINAL SEGMENTS	ABDOMINAL APPENDAGES
		·	
	İ		
	Given a set of insect (heads)		Given a set of insacts Compare the abdominal
	Compare the paips of the insects in the set		appendages of the insects in the set
	*		}
		_	<u> </u>
	•	Given a set of insects	
		Variable - Number of abdominal segments	
		Order the insects on number of abdominal segments	
Directed Sorting: Example		•	1
Given a set of insects indicate subsets similar on mouthpart location			·
on abutilipare rocagion			
			·
		· ·	
	-	·	7
			•
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1	1 .		
COMPOUND EYE SIZE	ANTENNAE TYPE	ANTENNAE LENGTH	TARSAL SEGMENTS
	Given an array of insacts		
	Given an array of insects differing on several variables		
	Pick out those which have the same type of antennae		
			<u>†</u>
			Given two insects
	•	}	identify which has the greatest number of tersal segments
	<u> </u>		
Given a set of insects	,		
Variable = Compound eye size			
Order the insects on compound eye size			
-			
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			\ /
		\times	\sim

	CLASS-MEMBER NETWORK	TABLE 6	1
TASK	TASK EXAMPLE	STRATEGY	
Diracted Partitioning: Given an array of elements and a partition name, Indicate which elements are members of the same subclasses	Directed Partitiuning: Example Given e set of insects, sort them by the kind of mouthparts thay possess (cheering, sucking, vestigial)	Strategy: Developed in task sequence . In warieble - value section	
Offected Hierarchical Classification Elven a set of elements belonging to a superordinate class and the names of a partition and subpartition, indicate membership of alements in classes of the subpartition, and inclusion of these classes in classes of the partition	Directed Hierarchical Classification, Cample: Given a set of insects, Classify by wing and mouthparts	Strategy: Developed in task sequence In variable — value section	·
Partition Identification Given subsets of elements sorted by classes of a partition, produce the names of the partition and/or names of the classes	Partition identification: Example Given insects belonging to several order sets, indicate how the insects have been grouped.	Strategy: Exemine insects using the flow chart to order set as a guide.	·
Mondirected Partitioning Given a set of alements belonging to subclasses of a partition, indicate which elements are members of the same subclasses	Mondirected Pertitioning: Example Siven a set of wingless insects indicate which one belong to the same order set,	Stretegy: Examine insects using the flow chart to order set es a guide,	Stratagy: Examine the Insect using L.T. Mamory of the Flow chart,
Member Salection Given an array of elements and a class name, Indicate which elements are members of the class,	Member Selection: Example Given an array of insects class name = isoptera, Indicate which of the insects are members of the class (order) isoptera	Stratagy: Examine insects using variables in characteristics than the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the sector of the s	
Directed Classification Given an element (member of a Cives) and the name of a partition inclineding that class, produce the class name	Directed Classification: Example Given an insect, Partition name " Drder Sat 13 (Coliembola, Procopters, Thytacopters) Indicate the order to which this insect belongs	Strategy: Examine the insect Using variables in characteristics chart as a guide.	Stretegy: Lamine the insect using L.T. Nemory of variables in cheracteristics chart as a guide. Classify on these var- lables.
Birected Subclassification, Given subsets of elements belonging to different classes of e partition and the name of e subordinate pertition, indicate the mambership in subclasses of each class	Directed Subclassification: Example Given insacts sorted by order set, sort to order	Strategy: Expelne the insect using variables in characteristics chart as a guide.	Strategy: Examine insects using L.T. Homory of variables in charecteristics chart as a guide. Classify to order on these variables.
Class identification Given a set of elements, all of which are members of the sem class, produce the name of the class	Class identification: Example Given samples of Gresshoppers, Mantids, cockroaches, walking sticks and crickets, Indicate the order to which they ell belong.	Strategy: Examine insects using L.T. Memory of variables in characteristics chert as a guida. Classify to order on these variables.	
Mondirected Classification Given an alement which is a member of a class, produce the class name	Mondirected Classification: Example: Given an insect Classify the insect to the proof set level	Strategy: Seal-Directed Sorting Given the insect, indicate the set, subset, sub-subset, etc, to which it belongs, until the order set level is reached, using the flow chart as a guide,	Strategy: Internally Directed Sorting Given the insect, generate a list of sequential variables to sort on from Lir. Hemory of the flow chart. Use these variables to classify to the order set level.
	Mondifected Classification: Exemple: Given an Insect Classify the Insect to the Order leval	Stratagy Seal-Directed Sorting Given the insect, indicate the set, subset, sub-subset etc. to which it belongs until the order set level is reached, using the flowchert as a guide. Then identify the specific order to which it belongs using the characteristics chart.	Strategy: Semi-Internally Directed Sorting Given the insact, indicate the order sat to which it belongs using LaTa Momory of the Flow chart. Then identify the specific order to which it belonus using the characteristics chart.

Strategy:
Internally Directee Swrting
Given the Insect. Indicate the order set
to which it belongs using L.T. Hemory
of the flow whert. Than Identify the
specific order to which it balongs using
L.T. Hemory of characters from the
characteristics chart.



TABLE 4 . CHARACTERISTICS CHART



COLLEMBOLA

0 Number of Wings FW Description HW Description FW/HW Wing pos. at rest Body Size Minute Body Shape Elongate, Oval Body Hardness Soft **Body Pigment** Mouthparts Chew ing Mouthpart Location Н Pa lps Head Characteristics Abdominal Shape Furcula, collophore Abdominal Appendages comp. eye size Small comp. eye-rel. pos. 4-6 Seg. Antennae Type Short Antennae Length Leg Characteristics Tarsi Characters Q General Appearance **Very** small



Common Name

Snowfleas

EMPHEMEROPTERA

Number of wings

FW Description

HW Description

FW/HW

Wing pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal appendages

Comp. eye size

Comp. eye-Rel. Pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters 5

General Appearance

Common Name

4

large, triangular, many veined

small, rounded

-

together, above body

Small-Medium

Elongate

Soft

-

Vestigial

Н

_

_

Long

2-3 Hairlike tails

_

_

Small, bristlelike

Short

-

3-5 seg

-

Fragile bodied, fluttering insects

Mayflies

THYSANURA

Number of Wings

FW Description

HW Description

FW/HW -

Wing pos. at rest

Body Size Medium

Body Shape Elongate, Oval

0

Body Hardness Soft

Body Pigment Grey Brown

Mouthparts Chewing

Mouthpart Location H

Palps -

Head Characteristics -

Abdominal Shape -

Abdominal Appendages 2 cerci, 1 caudal filiment

Comp. eye size small-large

Comp. eye-rel. pos. widely separated or touching

Antennae Type Many segmented

Antennae Length Long

Leg Characteristics -

Tarsi

General Appearance Scaled

Common Name Silverfish

Characters

ODONATA-ANISOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance **Q**

Common Name

4

Elongate, Membranous, many veined

same

HW broader at base

outstretched

Large

long, stout

hard

_

chewing

Н

-

Mostly eye

Long, thin

Small, claspers

Large

Nearly touching

Short, bristlelike

Short

-

-

Ovipositor

Robust, large, darting

Dragonfly



· ODONATA-ZYGOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye-rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters S

General Appearance

Common Name

4

elongate, membranous, many veined

same

1

above body

Medium

Thin

Hard

_

chewing -

Н

_

mostly eye

thin

_

large

nearly touching

bristle-like

short

_

_

-

Fragil, fluttering, thin bodied

damselfly



ORTHOPTERA

'Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. Eye Size

Comp. eye rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

1

General Appearance

Common Name

4,0

long, narrow, thick veined

membranous, broad veined

-

HW folded fanlike

large

Hard

-

Chewing

h

-

cerci, short or long

large

-

hairlike

short, long

large jumping hind legs

3-5 seg.

ovipositor

large, jumping, walking, insects

crickets, grasshoppers, mantids,

walkingsticks



ISOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

 ${\tt Mouthparts}$

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye-Rel. Pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters **Q**

Gen. Appearance

Common Name

4,0

long, narrow, weakly veined

→ FW

1

Flat over abdomen

small

-

soft

pale

chewing _

Н

Developed

No eyes in unwinged forms

•

-

Small

•

Thread or bead like

Short

-

-

-

Soft bodied, light colored (society

Termites



PLECOPTERA

Number of Wings

FW-Description

HW Description

FW/HW

Wing Pos. at Rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye Size

Comp. Eye-Rel. Pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters **Q**

Gen. Appearance

Common Name

4

Long, Narrow, Many veined membranous

HW shorter, many veined large anal lobe

FW < HW

Flat over abd., Anal lobe folded fanlike

Medium

Elongate, flattened

Soft

-

Chewing

-

-

-

-

2 cerci

Medium

-

Threadlike

Long

•

3 seg.

-

Large, slow, fly-like insects

Stoneflies



PSOCOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye Size

Comp. eye-Rel. Pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters **Q**

Gen. Appearance

Common Name

4,0

Membranous, reduced venation

Same

FW > HW

Rooflike over body

Small, 5 mm

_

Soft

_

Chewi ng

-

Developed

Bulging

_

-

Sma 11

_

Hairlike

Long

_

2-3 Seg.

-

Very Small, gnat-like

Book/Barklice



· MALLOPHAGA

Abdominal Shape

Number of Wings

FW Description

HW Description

FW/HW __ Wing Pos. at Rest __

Body Size minute, **₹**5 mm

Body Shape flattened d-v

Body Hardness

Body Pigment light

Mouthparts chewing

Mouthpart Location H

Palps -

Head Characteristics Wider than thorax

Abdominal Appendages -

Comp. Eye Size Small

Comp. Eye-Rel. Pos.

Antennae Type 3-5 seg.

Antennae Length short

Leg Characteristics 1-2 claws

Tarsi 1-2 seg.

Characters 4

Gen. Appearance loose-like

Common Name Chewing lice

ANOPLURA

Number of Wings

FW Description

HW Description

FW/HW

Wings Pos. at Rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. Eye Size

Comp. Eye-Rel. Pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

Gen. Appearance

Common Name

. 0

-

-

-

_

Minute

flattened d-v

-

-

sucking

Н

-

narrower than thorax

-

None

Small, absent

-

Threadlike tapering distally

short

l large claw

1 seg

-

louse-like

sucking lice

THYSANOPTERA

4,0 Number of Wings Long, narrow, fringed, long hairs FW Description Same HW Description 1 FW/HW Wings Pos. at Rest minute Body Size **Body Shape** Body Hardness pale bo black Body Pigment rasping/sucking [Mouthparts chin Mouthpart Location Palps Head Characteristics tapering Abdominal Shape Abd. Appendages med. Comp. eye size Comp. eye-Rel. Pos. 6-9 seg. Antennae Type short Antennae Length short Leg Characteristics Tarsi Characters small, with feather-like wings Gen. Appearance



Common Name

Thrips

NEUROPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye-rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

4

Membranous, many veined

cross veins, same

HW little larger at base

roof-like over body

large

long

soft

_

chewing

_

developed

-

-

cerci absent

small

-

thread-like, clubbed, pectinate

long, many seg.

-

5 seg.

_

nerve winged flies

Fishflies, snakeflies, lacewings,

antlions



TRICHOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye-rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

4

Membranous, Hairy

Membranous

FW > HW

roof-like over body

Small-Medium

Slender-elongate

soft

-

sponging, reduced

-

well developed

•

-

_

Medium

-

Threadlike

Long as body or longer

Long, slender

5 seg.

-

Mothlike

Caddisflies



- MECOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye-rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

4

Membranous, cross veins

spotted, transversely banded

FW = HW

up and out

small-medium

slender

soft

•

chewing, prolonged into a snout

a snout

developed

long faced

-

male genitalia carried curved over back

medium

-

threadlike

1/2 body length

long, slender

5 seg, 1-2 claws

•

Hanging flies

Scorpionflies



LEPIDOPTERA

4 Number of Wings Membranous, scaled FW Description Membranous, scalled HW Description FW > HW FW/HW never folded Wing pos. at rest Medium-large Body Size thin Body Shape soft Body Hardness **Body Pigment** sucking proboscis Mouthparts Mouthpart Location Developed Palps Head Characteristics Abdominal Shape Abdominal appendages Large Comp. eye size Comp. eye-rel. pos. Knobbed, plumose, slender Antennae Type Long Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

Furry-slowflying, large wings

Butterflies, Moths, Skippers



HEMIPTERA

Number of Wings

FW-Description

HW-Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

4,0

Thick at base, membranous at tip

Membranous

FW > HW

Folded over abd, FW tips overlapping

-

-

_

_

Sucking

Arise from anterior of head

Lacking

_

-

-

Large

-

5 seg or less

Short-Concelaed, long-conspicuous

_

3 or fewer segments

-

Many different varieties

Bugs



HEMIPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

4,0

Thick at base, membranous at tip

Membranous

FW > HW

Folded over abd., FW tips overlapping

•

-

-

-

Sucking.

Arise from anterior of head

Lacking

-

-

-

Large

-

5 seg or less

Short-concealed, long-conspicious

-

3 or fewer segments

-

Many different varieties

. Bugs



COLEOPTERA

Number of Wings

FW Description Elytra-horny, meets in st. line down back

4

Н

HW Description Membranous

FW/HW HW >>> FW

Wing pos. at rest HW folded to famwise under elytra

Body Size Minute to giant

Body Shape Oval

Body Hardness Hard

Body Pigment

Mouthparts chewing

Mouthpart Location

Palps Developed

Head Characteristics -

Abdominal Shape 5 seg. (8)

Abdominal Appendages

Comp. eye size Large

Comp. eye. rel. pos.

Antennae Type Many types, 2-11 seg.

Antennae Length Short-long

Leg Characteristics

Tarsi 3-5 seg.

Characters -

General Appearance Hard shelled, dark colored

Common Name Beetles

HOMOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters C

General Appearance

Common Name

4,0

Membranous or thickened

Membranous

HW shorter than FW

Roof-like over body

Small to Medium

-

-

•

Sucking ,

Arising from back of head

Lacking

-

•

-

Small to large

-

Long, thread-like; short, bristle-like

Long, short, absent

-

1-3 seg.

Often has well developed ovipositor

Many different varieties

Circadas, Hoppers, Aphids, scales, Whiteflies

DERMAPTERA

Number of Wings

FW Description

HW Description

FW-HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size.

Comp. eye-rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

4

Thickened, Leathery, short

Membraneous

_

HW folded beneath FW

Small-Medium

Flattened d-v

Hard

Dark

Chewing -

Н

_

Forceps-like cerci

Medium

-

Threadlike

→ 1/2 body

-

3 seg.

-

Beetle-like

Earwigs

-DIPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing Pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye-rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters O

Characters 9

General Appearance

Common Name

2

Membranous

Halteres

_

flat, over abdomen

Small-medium

-

Medium soft

-

sucking

-

Developed

Large eyes

-

-

Large, Many faceted

Sometimes touching

Variable, short 3 seg.

Short

Long

5 seg.

_

-

Fly-like

Flies



SIPHONAPTERA

Number of Wings

FW Description -

HW Description -

FW/HW -

Wing Pos. at rest.

Body Size Small

Body Shape Flattened Vent.

Body Hardness Hard

Body Pigment -

Mouthparts Sucking .

Mouthpart Location -

Palps Developed

Head Characteristics -

Abdominal Shape -

Abdominal Appendages -

Comp. eye size Small absent

Comp. eye-rel. pos.

Antennae Type 3 seg, fits into groves

Antennae Length Short

Leg Characteristics Coxae large, jumping

Tarsi -

Characters -

General Appearance Small, jumping insects

Common Name Fleas

HYMENOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing pos. at rest

Body Size

Body Shape

Body Hardness

Body Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye. rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters **Q**

General Appearance

Common Name

4

Membranous, few veins

Same

FW > HW

Over body

Small-Medium

_

Hard

_

Chewing, sucking structure

_

Developed

_

Sting

Large

_

bead

Long

_

5 seg.

sting

hairless or fuzzy, buzzing insects

sawflies, wasps, bees, ants

LEPIDOPTERA

Number of Wings

FW Description

HW Description

FW/HW

Wing pos. at rest

Body Size

Body Shape

Body Hardness

Bc 'v Pigment

Mouthparts

Mouthpart Location

Palps

Head Characteristics

Abdominal Shape

Abdominal Appendages

Comp. eye size

Comp. eye-rel. pos.

Antennae Type

Antennae Length

Leg Characteristics

Tarsi

Characters

General Appearance

Common Name

4

Membranous, scaled

Membranous, scaled

FW > HW

never folded

Medium-large

thin

soft

-

sucking proboscis

Н

Developed

-

-

-

Large

_

knobbed, plumose, slender

Long

-

-

-

Furry, slowflying, large wings

Butterflies, Moths, Skippers